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LOUIS G. RECHER
Assistant General Counsel

September 9, 1993

Sidney L. Strickland, Jr., Secretary
Interstate Commerce Commission
12th Street and Constitution Avenue, N.W.
Washington, D.C. 20423

9629A

3-256A002

SEP 13 1993 9:30 AM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Strickland:

On behalf of CSX Transportation, Inc. ("CSXT"), enclosed for filing and recordation under 49 U.S.C. § 11303(a) and the regulations promulgated thereunder are four (4) counterparts of a Release and Satisfaction and Bill of Sale, dated as of September 1, 1993, executed by Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement, dated as of July 1, 1978, among General Electric Company, Pullman Incorporated (Pullman Standard Division) and Seaboard Coast Line Railroad Company (predecessor to CSXT). The Conditional Sale Agreement was filed with the Interstate Commerce Commission on August 7, 1978, and assigned Recordation No. 9629.

The names and addresses of the parties are as follows:

Agent: Mercantile-Safe Deposit and Trust Company
2 Hopkins Plaza, G Level
Baltimore, Maryland 21201

CSXT: CSX Transportation, Inc.
500 Water Street
Jacksonville, Florida 32202

Enclosed is a check in the amount of \$16.00 in payment of the filing fee.

Once this filing has been made, please return to the undersigned time-stamped copies of the Agreement not needed for your files, together with a time-stamped copy of this letter of transmittal (which is attached for your convenience), the fee receipt and a copy of the letter from the Interstate Commerce Commission acknowledging the filing.

Thanking you in advance for your assistance, I am

Very truly yours,

LGR/dlf

Copy - John C. Eccleston

9622A
SEP 13 1993

Counterpart No. 4
Of 4 Counterparts

SEP 13 1993 - 9:20 AM

INTERSTATE COMMERCE COMMISSION
RELEASE AND SATISFACTION AND BILL OF SALE

SEABOARD COAST LINE RAILROAD COMPANY CONDITIONAL SALE

AGREEMENT DATED AS OF JULY 1, 1978

KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of July 1, 1978, among General Electric Company, Pullman Incorporated (Pullman Standard Division) and Seaboard Coast Line Railroad Company, hereby certifies that all of the \$17,240,170.54 Conditional Sale Indebtedness, with interest thereon at the rate of 9.625 % per annum, has been fully paid or payment provided for, and all of the obligations under said Conditional Sale Agreement have been fully complied with and performed.

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of July 1, 1978 to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without any warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to Seaboard Coast Line Railroad Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its Assistant Vice President thereunto duly authorized and its corporate seal to be hereunto affixed and attested by its Corporate Trust Officer as of this 1st day of September, 1993.

ATTEST:

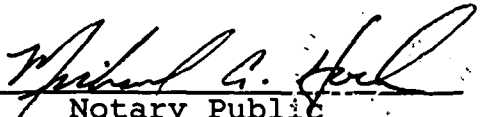
Robert D. Brown

Mercantile-Safe Deposit and Trust Company, as Agent

By: [Signature]
Assistant Vice President

STATE OF MARYLAND)
) SS.
CITY OF BALTIMORE)

On this 1st day of September 1993, before me personally appeared James H. Adams, to me personally known, who, being by me duly sworn, says that he is a Assistant Vice President of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

Commission Expires 9/25/94

RSBOFSCL